

EXPRESSION OF INTEREST

New sustainable methanol production capacity



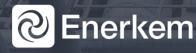
Helping you reach your decarbonization targets

Enerkem is developing a pipeline of new projects to produce **1,000,000 tonnes per year** of sustainable methanol

This methanol will be:

- Produced from sustainable feedstock
- Eligible under all global regulated markets (i.e. RED)
- S Competitive to compliance cost in regulated markets

Enerkem invites key players to express their needs for sustainable methanol.





€1.5 billion

Investment in two fully-commercial projects



Annual production of sustainable methanol by 2029

We want to help you secure your sustainable methanol supply



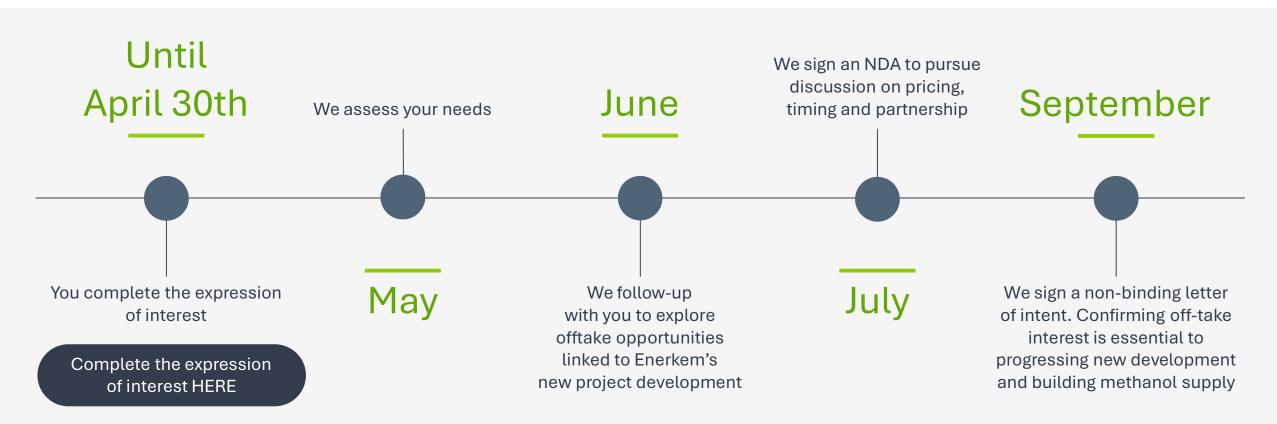
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Next steps

Working with you to secure your sustainable methanol through non-binding letters of Intent



All information received will be treated with the strictest confidentiality.



Enerkem's project development strategy

Replicating our **reference project: Ecoplanta** (El Morrel, Tarragona, Spain)



Leveraging our existing supply chain

Leveraging our partnership with TEN TERMES for project execution



First commercial waste-tomethanol plant in EU

➡ FID confirmed in January 2025







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New project locations

Key locations for projects with new production capacity of **1,000,000 tonnes per year**

- Selective criteria to maximize economic and environmental performance
 - Availability of low cost, low carbon intensity electricity & hydrogen
 - Availability of feedstock
 - Offtake market location
 - Existing supply chain

Open to exploring other locations of your interest

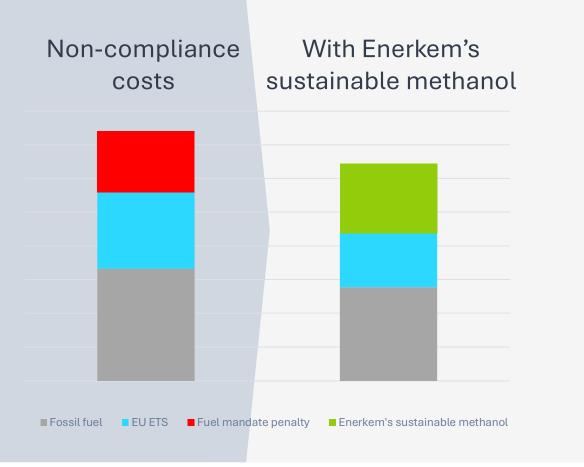


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Competitive against compliance costs

Our sustainable methanol is an affordable solution to reach your targets and reduce your costs



- Transition fuels can aid in achieving short-term regulatory compliance
- Longer term compliance will require sustainable fuels in addition
- Supply of low carbon fuels constrained and will remain so given high demand
- Price setting mechanism therefore likely to remain non-compliance cost
- Our sustainable methanol can deliver significant cost savings
- Entering into long-term off-take agreements offers security over supply
- Opportunity to benefit from falling production costs over time

Complete the expression of interest HERE







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